# **North Lanarkshire Council**



myTeam – Guide to Learning & Development

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#### Version Control

Version	Date Completed	Author	Description
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0.6			

#### Version Control History

Document Name: myTeam – Guide to L&D

#### Reviewed & Approved By:

Job Title	Name	Date	Version Approved

#### Document Owner(s):

The primary contact for questions regarding this document is:

Job Title	Name	Contact Details
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# 1. Reviewing Training Requests



To review any training requests you have received from employees, click on **Your to do list**:

TO DO LIST (2) PROCESSES (0)	×
Filter All active ✔ Sort by Due date ✔ ↓	
Select all	
Participant waiting list details Mrs Louise * Systems Admin Team * Due: 01/09/2018   REQUIRES AUTHORISATION More	$\bigcirc$
Participant waiting list details Mrs Louise 3 * Systems Admin Team * Due: 01/09/2018   REQUIRES AUTHORISATION More	

Information regarding the request can be accessed by clicking on the  $\bigcirc$  symbol.

Participant waiting list details	S Mrs Louise V MENU
Learning activity name	ASPIRE Fundamentals
Cost code(s)	
Date requested	30/08/2018
Origin of request	Personal Development 🔽
Reason	$\checkmark$
Attend by	12/12/2018
Requested by	Mrs Louise 🛛 😣
Authorisation status	
	SAVE

You will now be presented with information about the request.

If required, you can add the cost centre [**Cost Code(s**)] that the course should be costed to.

You can update the **Reason** that for requesting the course and if the employee needs to complete the course by a specific date, then you can add this in the **Attend by** field.

Once you are happy with the content, click on the save button.

# 2. Authorising requests

Once you have reviewed the Training request, you can now Authorise or reject (Not authorised) the request. This process should be familiar to you, as it is the same process used to authorise leave.

From the home page, navigate to your **TO DO LIST**.

Đ	Authorised by Due date V	^
	Not authorised JSelect all REDIRECT ACTIONS	
	Participant waiting list details Mrs Louise 1 Tobin - 4312335 * Systems Admin Team * Due: 01/09/2018 REQUIRES AUTHORISATION More	$\odot$
	Participant waiting list details Mrs Louise I Tobin - 4312335 * Systems Admin Team * Due: 01/09/2018 REQUIRES AUTHORISATION More	$\bigcirc$
-		
4		
10000		
P.		
E Ser		

- 1. Tick the box on the left hand side of the request you want to action.
- 2. The Action button will appear at the top of the list. Click on this.
- 3. Select either Authorised or Not Authorised.
- 4. The request has now been actioned and will disappear from your to do list.
- 5. The employee will receive an email notification of the action.

### 3. Personal Learning Events

The personal learning section is there for staff to record any other learning activities which they have undertaken and are relevant to their job. These activities will be included on their learning record. These activities would include events like CPD (continuing professional development) activities, conferences, master classes, meetings and anything else you think relevant to their learning record.

Once an employee has submitted a Personal Learning Event, you should review this and confirm that this learning has taken place.

Any Personal Learning Events will appear in your To Do List for authorisation and can be reviewed in the same way as any other task.

You can update the learning event by updating any of the relevant fields and clicking on the button.

ail S Mr Tony Stark 💙 I	MENU	0
		Ţ
testing for managers		
06/08/2018		
07/08/2018	Ē	
10.00		
	० 🛚	
IT Skills	•	
!		
01/08/2019	Ē	
British Pound	•	
	ailS Mr Tony Stark   ✓     i   testing for managers     i   Ø     06/08/2018   Ø     07/08/2018   Ø     10.00   Ø     IT Skills   Ø     Ø   O1/08/2019     I   Ø     Ø   It Skills     Ø   Ø     Ø   It Skills     Ø   Ø     I   Ø     Ø   Ø     I   Ø     Ø <t< td=""><td>ailS Mr Tony Stark   ✓ MENU        testing for managers           testing for managers           06/08/2018           06/08/2018           06/08/2018           07/08/2018           10.00       Q         1T Skills           1T Skills           D1/08/2019           British Pound</td></t<>	ailS Mr Tony Stark   ✓ MENU        testing for managers           testing for managers           06/08/2018           06/08/2018           06/08/2018           07/08/2018           10.00       Q         1T Skills           1T Skills           D1/08/2019           British Pound

If the employee has attached any supporting evidence, the icon in the top right hand corner will be blue in colour. Click on this and select the document attachments option.

You can now download and review any	attachments by clicking on the <b>DOWNLOAD</b> button.
	💿 Mr Tony Stark
Click her	e to go back to Personal learning event
Document attachment details	S Test
Document®	Test
Document type	Transfer Documentation 🔹
Link	
Visible in Self Service	
Last updated date	30/08/2018
Last updated time	17:11
Filename	test.txt
Replace by •	Choose File No file chosen
DOWNLOAD	SAVE DELETE NEW

## 4. Viewing Employee Learning Details

As well as viewing all learning activities in your calendar for all your employees you can also view a full history of an individual employee.

To view the details in the calendar you should select the tab at the bottom of the Home Page of myTeam.



You can see all your employees on the calendar and learning activities are identified by a blue dot so you can see at a glance the time booked out for learning activities as well as all other absences

Absence calendar v MENU	C 🖯 🛈
✓ ✓ 22 May - 22 Jun 2019 ✓ ► ►►	
May June	
22 23 24 25 26 27 28 29 30 31 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 2	
4-	
Q 22nd May • 3 Working days • 0 Holidays authorised • 1 Holiday unauthorised • 67% Availability • 0 Other absences	
🔿 Mrs Nichola M 🔋 🖲 😂 🥢 🖉 🔍 🔍 🔍 🗌 🗌 🗌 🖉	
👁 Mr Mickey Mo	
Ô Miss Minnie M	
Bank holiday Company holiday Holiday Sickness Learning activity Other Maternity / Paternity Adoption TOIL Flexitime	
Please click on a day for further options 👘 = Awaiting authorisation 🗌 = am/pm split 👔 = Clashing events	

You can view an individual employee's learning activities my clicking on the Learning tab after selecting the employee you wish to review

			LINKS	
> Personal Details	> Employment	> Absence	> Mileage & Expenses	✓ Learning
Personal Learning Events	Personal Learning A	Account		

Then Personal Learning Account 🧹

Miss Minnie Mouse								
Personal learning account (as of 22/05/20	0 <u>19)</u> 🗸 Menu						© 🖨	
Participant waiting lists								
Learning activity	Status	Attend by	Date req	uested	Reason	Requested by		
Conflict Management			12/12/20	18				
Leadership Skills			25/09/20	18				
Participant events		<b>0</b> 1 1	<b>.</b> .	1.				
Learning activity		Status	Start	date	Failed/Reason	Renewal	Cost	
EHR Employee Roadshow		Completed	06/09	9/2018	No			
Finance for Non Finance Managers		Completed	06/11	1/2018	No		0.00	
		/						
Personal learning events		/		a				
Learning activity			Status	Start date	Failed/Reason	Renewal	Cost	
Customer Care - Dealing with difficult customers			Booked	27/05/2019	No	<b>X</b>		
					/			

The examples above show:

Courses the employee is on the waiting list

Courses the employee has completed

Courses the employee is booked on but hasn't yet attended

You are unable to produce reports for your full team to show your full team. If you require this report please contact the Talent & Organisational Development Team at TOD@northlan.gov.uk

[END OF GUIDANCE DOCUMENT]